

In-Person • Webcast

CLE

November 14, 2017
3:00-6:00 p.m.

Program will be held at
The Chicago Bar
Association, 321 S.
Plymouth Ct., Chicago,
IL 60604

2.75 IL MCLE Credit
inc. 0.75 IL PR-MCLE Credit
(subject to approval)

Experience Level:
Intermediate

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The Chicago Bar Association
Continuing Legal Education

www.chicagobar.org/cle or 312-554-2056

CBA Bankruptcy & Reorganization
Committee present:

The Honorable Robert E. Ginsberg Annual Program on Commercial Bankruptcy Law

LANDLORD-TENANT ISSUES IN CHAPTER 11

A discussion of some of the hot-button issues regarding non-residential real property leases in chapter 11, both from the viewpoint of landlord's counsel and debtor's counsel. Topics may include pre- and post-petition best practices, rejection claims and other lease claims arising in chapter 11, and the implications of pre-petition lease termination in light of the Seventh Circuit's decision in *Great Lakes Quick Lube LP*.

Mark E. Leipold, *Gould & Ratner LLP*
David A. Newby, *Momkus McCluskey Roberts LLC*
Thomas C. Wolford, *Neal Gerber & Eisenberg LLP*

WARN AND CHAPTER 11

An examination of the Worker Adjustment and Retraining Notification Act (WARN) Act and its impact in chapter 11. Topics may include WARN Act requirements and exceptions, best practices, and the treatment of WARN claims.

William S. Hackney, *SmithAmundsen LLC*
Adam P. Silverman, *Adelman & Gettleman, Ltd.*
Jason J. DeJonker, *Bryan Cave LLP*

ETHICAL CONSIDERATIONS FOR DEBTORS AND CREDITORS IN CHAPTER 11

A panel discussion addressing ethical issues in chapter 11 from the perspectives of respective counsel to creditors and debtors, as moderated by in-house counsel, including the representation of multiple debtors in chapter 11, creditor conflicts (including the representation of multiple creditors) and issues affecting counsel representing a committee.

Jonathan Brand, *Vice President, Corporate Legal, Transworld Systems Inc.*
Francis X. Buckley, Jr., *Thompson Coburn LLP*
David K. Welch, *Crane Heyman Simon Welch & Clar*

Moderator:

Allen J. Guon, *Shaw Fishman Glantz & Towbin LLC; Vice-Chair, CBA Bankruptcy & Reorganization Committee*

